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WAI TECH GROUP · ASX:HLX

1 Jul 2026 – 29 Sep 2026

Growth · Share price · Register · Communications · Announcements · Roadshow · Analytics

Board pack · 29 September 2026 · Prepared by Investor Relations · Confidential

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Matters for the board and what happens next.

\$0.790

Closing share price

\$302.5m

Market capitalisation

382.8m shares on issue

2,074

Registered holders

As at 25 Sep 2026

19

Roadshow meetings

11 holders met

16

Announcements lodged

7 price sensitive

SECTION · 01

01

Growth & performance

Share price and trading, and how the register moved over the period.

Share price and trading

The share price closed the period at \$0.790. Within the period it moved +11.3% from an opening \$0.710.

- Average daily volume of 1.5M was broadly in line with the preceding months' average of 1.3M.

■ Closing price



Open (1 Jul)	\$0.710
Close (29 Sep)	\$0.790
Monthly range	\$0.690 – \$0.755
Avg daily volume	1.5m
Market capitalisation	\$302.5m

Source: ASX market data, 1 Jul - 29 Sep 2026

Share register

The register closed the period with 2,074 holders on issue across 382,848,495 shares. The twenty largest holders account for 16.6% of shares on issue.

- The 1,000,000+ band holds the largest share of the register at 37.6% of shares, across 79 holders.
- Movement among the top 20 was net accumulation of 8.6M shares (17 adding, 3 reducing).
- The largest single reduction was Nolan Superannuation Fund, down 858K shares.

2,074

Registered holders as at 25 Sep 2026

16.6%

Held by the top 20 holders

382.8m

Shares on issue

TOP HOLDERS

HOLDER	HELD	% ISSUED	CHANGE
Ardent Capital Pty Ltd	5,385,001	1.41%	▲ 1.2m
Henry Chapman	4,786,677	1.25%	▲ 810k
Eastgate Investments Pty Ltd	3,581,889	0.94%	▲ 817k
Jun Sun	3,548,050	0.93%	▲ 250k
Williams Superannuation Fund	3,376,271	0.88%	▲ 963k
Smith Family Trust	3,246,783	0.85%	▲ 42k
Oliver Reid	3,202,715	0.84%	▲ 266k
Ping He	3,120,859	0.82%	▲ 846k

Source: Share registry, 25 Sep 2026 · change vs prior month

SECTION · 02

02

Communications

ASX announcements, investor email and the inbox, plus
roadshow engagement.

ASX announcements

16 announcements were lodged during 1 Jul 2026 – 29 Sep 2026, of which 7 were price sensitive.

- That runs 11.6 per month above the six-month average of 4.4.
- The most engaged disclosure was "Mount Ridley Ore Reserve increases 38% to 214Mt".

DATE	ANNOUNCEMENT	TYPE
30 Jul	Quarterly Activities and Cashflow Report — June 2026	Periodic
23 Jul	Letter to Ineligible Shareholders	Periodic
23 Jul	Letter to Eligible Shareholders	Periodic
21 Jul	Ceasing to be a substantial holder	Periodic
17 Jul	Entitlement Offer Booklet	Periodic
15 Jul	Cleansing Notice	Periodic
15 Jul	Proposed issue of securities – SPL	Periodic
15 Jul	Entitlement Offer Investor Presentation	Price sensitive

16

Announcements lodged in 1 Jul 2026 – 29 Sep 2026

7

Price sensitive

9

Governance & periodic

Source: ASX Market Announcements Platform

Disclosure record

Six months of lodgements, and how much of it was price sensitive.

22

Announcements over six months

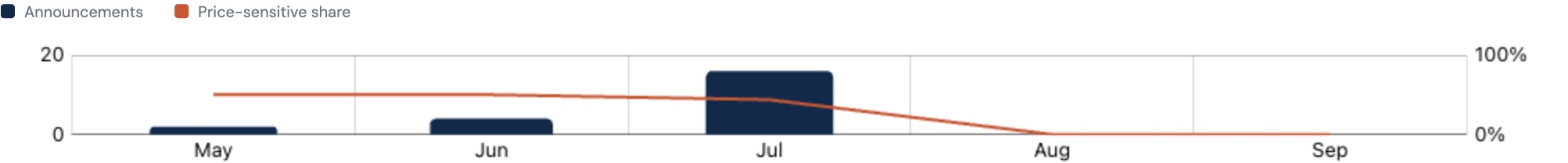
45%

Price sensitive over the period

4.4

Average lodgements per month

ANNOUNCEMENT INTENSITY



SIX-MONTH RECORD

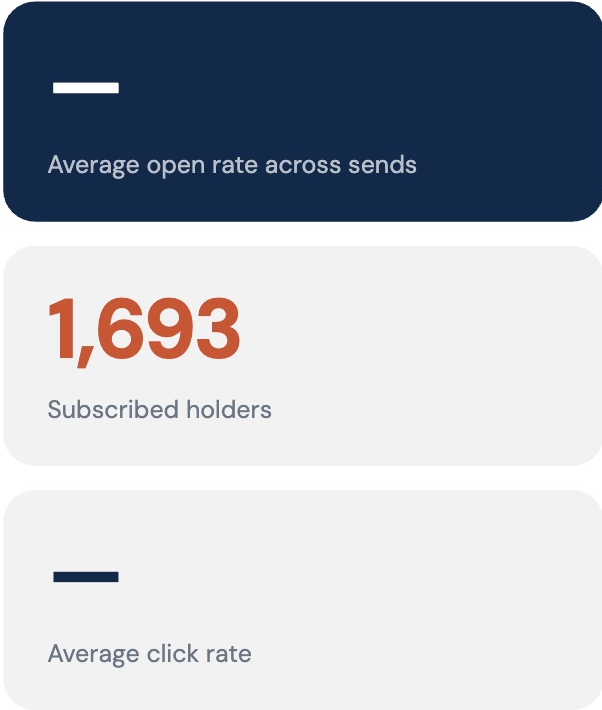
MONTH	TOTAL	PRICE SENSITIVE	OTHER
May 2026	2	1	1
Jun 2026	4	2	2
Jul 2026	16	7	9
Aug 2026	0	0	0
Sep 2026	0	0	0

Source: ASX Market Announcements Platform · six months to 29 Sep 2026

Investor email and inbox

No investor campaign was sent during 1 Jul 2026 – 29 Sep 2026, though the inbox remained active.

- 83 enquiries reached the investor inbox and 71 received a reply (86%).
- 7 enquiries are outstanding as at the date of this report — a live figure, not a period count. Recommend clearing the queue ahead of the next distribution.
- 1,693 holders are subscribed to receive communications; 135 have unsubscribed in total.



Roadshow engagement

19 meetings were held during 1 Jul 2026 – 29 Sep 2026 across 2 roadshows, against none in the prior period.

- Those meetings reached 11 registered holders representing 5,611,458 shares on issue, and 29 contacts not on the register — brokers, analysts and prospective holders.
- 15 of 19 were completed; 1 remain confirmed and 1 are still awaiting confirmation.
- 2 meetings were declined or cancelled. Action: confirm those holders were re–approached or the slots reallocated.
- The largest holder met was Martha Harris, on 671,946 shares.

ROADSHOW	DATES	MEETINGS	ATTENDEESSTATUS
FY26 Results Roadshow — Sydney & Melbou... Sydney & Melbourne	25 Aug - 28 Aug	17	40 Completed
September Melbourne Investor Roadshow Melbourne	14 Sep - 18 Sep	2	3 Draft

MEETING STATUS

Completed	15
Confirmed, still to run	1
Awaiting confirmation	1

11

Registered holders met

29

Non-holders met — brokers, analysts and prospects

5.6m

Shares represented by the holders met

Source: ARC roadshow scheduler · holdings at the latest registry date

SECTION · 03

03

Analytics

Data room engagement and who is reading the material.

Wai Tech Group · IR board report · 1 Jul - 29 Sep 2026

Data room engagement

200 document interactions were recorded in 1 Jul 2026 – 29 Sep 2026 from 100 users, down from 302 in the prior period.

- 142 views and 58 downloads. Downloads carry the higher intent, typically preceding position-taking or due diligence.
- Most active was Joseph Kelly with 9 interactions.

MOST ACTIVE USERS

USER	EMAIL	INTERACTIONS
Joseph Kelly	josephkelly@example.com	9
Henry Wright	henrywright@example.com	5
Liam Martin	liammartin@example.com	5
Oliver Singh	oliversingh@example.com	5
Poppy Ryan	poppyryan@example.com	5
Harrison Ward	harrisonward@example.com	5

200

Document interactions

100

Unique users in the data room

ACTIVITY BY TYPE

View	142
Download	58

Source: ARC data room analytics · 1 Jul 2026 - 11 Aug 2026

SECTION · 04

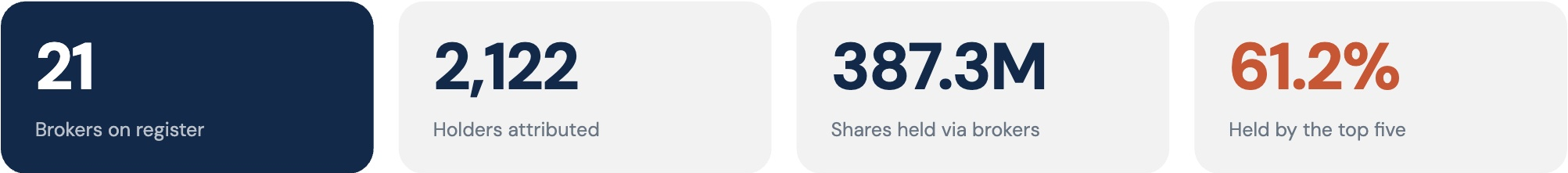
04

Brokers

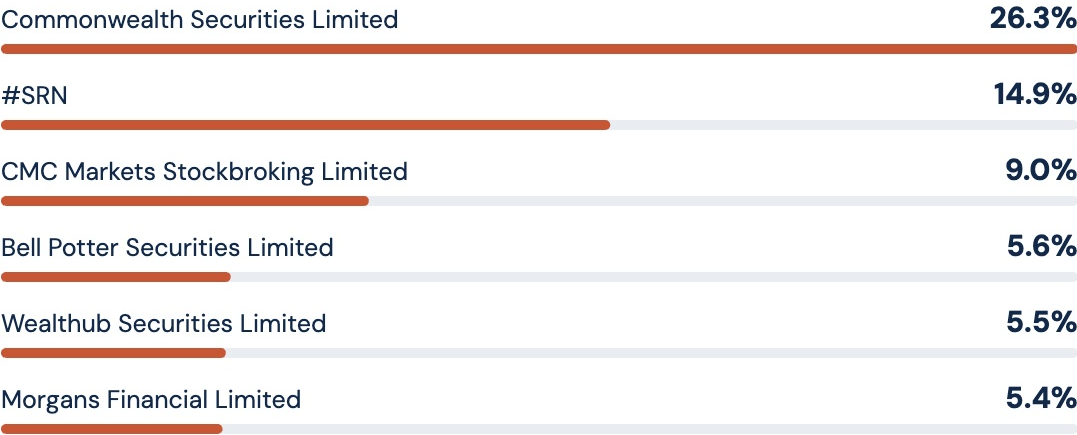
Who controls the register, and how shares moved between brokers.

Broker register

At 25 Sep 2026 the register was held through 21 brokers, led by Commonwealth Securities Limited.



LARGEST BROKERS BY HOLDING



MOVEMENT 21 SEP – 25 SEP 2026



LARGEST NET MOVERS



Source: ARC broker register · snapshot 25 Sep 2026

63

UNDER PRESSURE

MIXED

CONSTRUCTIVE

+8.6m

Net accumulation across the top 20

86%

Above 80% answered · below 50% weak

11

Under 10% declined healthy · over 25% weak

200

SECTION · 05

05

Outlook

Matters for the board and what happens next.

Matters for the board

01

No matters requiring a board decision

The register, price and disclosure record are each within their usual range for the period.

RECOMMENDATION

Recommend the board note this report and that IR maintain the current communication cadence.

INVESTOR RELATIONS

KEY DATES

25 Aug FY26 Results Roadshow — Sydney & ...

14 Sep September Melbourne Investor Road...

The underlying register analysis, campaign data and meeting notes are available in ARC.

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Report period

1 Jul 2026 – 29 Sep 2026

Generated 29 Sep 2026



Prepared with ARC by Wai